

Paris, February 1st, 2022

Completion of the Sale of the New SUEZ to the Consortium of Investors

Following the very successful tender offer for the shares of SUEZ, SUEZ S.A announces the completion¹ this day of the sale of the new SUEZ to the Consortium of investors composed of Meridiam, GIP, CDC Group and CNP Assurances in line with the purchase agreement from October 22nd, 2021, valuing the new SUEZ at €10.4 billion.

This transaction includes the main remedies approved by the European Commission to preserve competition in environmental services following the combination of Veolia and SUEZ. It therefore allows for the creation of an agile and sustainable group from both an industrial and a social perspective, which would represent a revenue of around €7 billion and a workforce of 35,000 employees.

The new group includes SUEZ's Water and Recycling & Recovery activities in France, international assets in Italy, Central Europe, Africa including Morocco¹, Central Asia, India, China and Australia, as well as global digital and environmental activities, thus preserving real growth prospects and strong capacities for innovation in France and worldwide.

Press Contact:

Tiphaine Hecketsweiler
+33 (0)6 89 87 62 18
tiphaine.hecketsweiler@suez.com

About SUEZ:

SUEZ is a major player in environmental services. For almost 160 years, SUEZ has supported local communities and industrial companies in the management of essential services such as water, waste, and air quality.

Find out more about the SUEZ Group
on the [website](#) & on social media



¹ Excluding Lydec, whose transfer will take place once all required authorizations have been obtained.