

Paris, 5 August 2021 – 5:35 p.m.

## THE COMBINED ACCOUNTING STATEMENTS AT 31 DECEMBER 2020 FOR THE “NEW SUEZ” ARE NOW AVAILABLE

In accordance with the commitment made in its “Other Information” document published on 28 July 2021, the Group announces that the “COMBINED “NEW SUEZ” FINANCIAL STATEMENTS AT DECEMBER 31, 2020” are now available to the public.

This document presents the combined balance sheet at 31 December 2020 and the combined income statement for 2020 for the New SUEZ Group, prepared in accordance with the methodology presented in the document.

In addition, the document supplements the combined financial statements with a number of key indicators for the first half of 2020, full-year 2020, and the first half of 2021 for the new Group structure and for the businesses sold in 2020 and 2021.

This information, together with the supplementary notes, and the methodology used in preparing them, enable an understanding of the financial data relating to the scope of SUEZ’s activities which are not part of the planned sale to the Consortium or that have already been sold.

It is available on the Company’s website ([www.suez.com](http://www.suez.com)).

### CONTACTS

#### **Media**

Isabelle Herrier Naufle  
[isabelle.herrier.naufle@suez.com](mailto:isabelle.herrier.naufle@suez.com)  
+33 6 83 54 89 62

#### **Analysts / Investors**

Cécile Combeau | Baptiste Fournier | Julien Minot  
+33 1 58 81 55 71 | 54 85 | 37 09

#### **Disclaimer**

*This press release contains unaudited financial data. The aggregates presented are those normally used and communicated on markets by SUEZ.*

*This press release contains estimates and/or forward-looking statements and information. These statements include financial projections, synergies, estimates and their underlying assumptions, statements regarding plans, expectations and objectives with respect to future operations, products and services, and statements regarding future performance. Such statements do not constitute forecasts regarding SUEZ’s results or any other performance indicator, but rather trends or targets, as the case may be. No guarantee can be given as to the achievement of such forward-looking statements and information. Investors and holders of SUEZ securities are cautioned that forward-looking information and statements are subject to various risks and uncertainties, which are difficult to predict and generally beyond the control of SUEZ, and that such risks and uncertainties may entail results and developments that differ materially from those stated or implied in forward-looking information and statements. These risks and uncertainties include, but are not limited to, those discussed or identified in the public documents filed with the Autorité des Marchés Financiers (AMF), the French Financial Markets Authority. Investors and holders of SUEZ securities should consider that the occurrence of some or all of these risks may have a material adverse effect on SUEZ. SUEZ is under no obligation and does not undertake to provide updates of these forward-looking statements and information to reflect events that occur or circumstances that arise after the date of this document. More comprehensive information about SUEZ may be obtained on its Internet website ([www.suez.com](http://www.suez.com)). This document does not constitute an offer to sell, or a solicitation of an offer to buy SUEZ securities in any jurisdiction.*

#### **SUEZ**

Head office: Tour CB21 – 16, Place de l’Iris, 92040 Paris La Défense Cedex, France – Tel.: +33 1 58 81 20 00 – [www.suez.com](http://www.suez.com)

Limited company with capital of 2,513,450,316 euros – SIREN (French business administration number): 433 466 570 RCS NANTERRE – VAT No.: FR76433 466 570

**About SUEZ:**

Since the end of the 19th century, SUEZ has built expertise aimed at helping people to constantly improve their quality of life by protecting their health and supporting economic growth. With an active presence on five continents, SUEZ and its 90,000 employees strive to preserve our environment's natural capital: water, soil, and air. SUEZ provides innovative and resilient solutions in water management, waste recovery, site remediation and air treatment, optimizing municipalities' and industries' resource management through "smart" cities and improving their environmental and economic performance. The Group delivers sanitation services to 64 million people and produces 7.1 billion m3 of drinking water. SUEZ is also a contributor to economic growth, with more than 200,000 jobs created directly and indirectly on an annual basis, and a provider of new resources, with 4.2 million tons of secondary raw materials produced. By 2030, the Group is targeting 100% sustainable solutions, with a positive impact on our environment, health and climate. SUEZ generated total revenue of €17.2 billion in 2020.

Find out more about the SUEZ Group  
on our [website](#) and on social media

