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press release

Paris, May 13th, 2016

SUEZ SUCCESSFULLY PLACES €500 MILLION 12-YEAR BOND

SUEZ completed the placement of 500 million euros in bonds maturing May 19th, 2028, with a fixed annual coupon of 1.25%.

Taking advantage of excellent market conditions, the transaction allowed SUEZ to obtain its lowest ever 12-year coupon.

Settlement and the issue of the bonds are scheduled for May 19th, 2016.

This operation is in line with SUEZ 's financing policy to diversify and extend its debt.

SUEZ

We are at the dawn of the resource revolution. In a world facing high demographic growth, runaway urbanisation and the shortage of natural resources, securing, optimising and renewing resources is essential to our future. SUEZ (Paris: SEV, Brussels: SEVB) supplies drinking water to 92 million people, delivers wastewater treatment services to 65 million, collects waste produced by almost 50 million, recovers 14 million tons of waster each year and produces 5,138 GWh of local and renewable energy. With 80,990 employees, SUEZ, which is present on all five continents, is a key player in the sustainable management of resources. SUEZ generated total revenues of €15.1 billion in 2015.

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