

SUEZ ENVIRONNEMENT

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PRESS RELEASE

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SUEZ ENVIRONNEMENT ANNOUNCES THE RENEGOTIATION OF ITS SYNDICATED LOAN

SUEZ ENVIRONNEMENT has taken advantage of the excellent market conditions to renegotiate its EUR 1.5 billion syndicated loan. The maturity of the loan has been extended from February 2016 to February 2019, with options to extend it up till February 2021. It has also obtained more advantageous financial terms. This successful renegotiation once again proves the quality of SUEZ ENVIRONNEMENT's credit quality and its excellent liquidity.

About SUEZ ENVIRONNEMENT

Natural resources are not infinite. Every day, SUEZ ENVIRONNEMENT (Paris: SEV, Brussels: SEVB) and its subsidiaries deal with the challenge of protecting resources by providing innovative solutions to industries and to millions of people. SUEZ ENVIRONNEMENT supplies drinking water to 96.6 million people, provides waste water treatment services for 66.3 million people and collects the waste produced by 50 million people. With 79,550 employees, SUEZ ENVIRONNEMENT is a world leader exclusively dedicated to water and waste management businesses and with a presence on five continents. SUEZ ENVIRONNEMENT generated total revenues of EUR 14.6 billion in 2013.

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