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SUEZ ANNOUNCES THE SUCCESSFUL RENEGOTIATION OF ITS MAIN REVOLVING CREDIT FACILITY, NOW INDEXED TO EXTRA-FINANCIAL PERFORMANCE CRITERIA

SUEZ took advantage of excellent market conditions to renegotiate its main revolving credit facility, increase its size from €1.5 to €2.5 billion, improve its financial conditions and extend its maturity from February 2021 to April 2024, with extension options until April 2026.

For the first time in its history, SUEZ has chosen to index the cost of a financing instrument on the Group's environmental and social performance indicators, based on its [Sustainable Development Roadmap](#) for the period 2017-2021:

- Achieve a 33% rate of women in management for the Group as a whole,
- Reduce by 10% the direct and indirect GHG emissions of its activities,
- Help its customers avoid more than 60 million tons of greenhouse gas emissions,
- Develop sustainable access to essential services in developing countries, by increasing its revenue by 26% in the targeted countries.

Jean-Marc Boursier, Group Senior Executive VP in charge of Finance and Recycling & Recovery in Northern Europe, commented: *"The success of this syndication once again demonstrates SUEZ's credit quality, which strengthens its liquidity under improved conditions and illustrates its ambition to link financial and extra-financial performance in its business operations."*

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About SUEZ

With 90 000 people on the five continents, SUEZ is a world leader in smart and sustainable resource management. We provide water and waste management solutions that enable cities and industries to optimize their resource management and strengthen their environmental and economic performances, in line with regulatory standards. To meet increasing demands to overcome resource quality and scarcity challenges, SUEZ is fully engaged in the resource revolution. With the full potential of digital technologies and innovative solutions, the Group recovers 17 million tons of waste a year, produces 3.9 million tons of secondary raw materials and 7 TWh of local renewable energy. It also secures water resources, delivering wastewater treatment services to 58 million people and reusing 882 million m³ of wastewater. SUEZ generated total revenues of €17.3 billion in 2018.

Find out more about SUEZ Group



SUEZ

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