

Paris, October 7, 2019

SUEZ launches a tender offer to repurchase its senior notes

SUEZ (the "**Company**") is today launching a tender offer (the "**Tender Offer**") on six senior notes maturing between 2021 and 2025 (the "Notes").

Today, the company also announced its intention to issue euro denominated senior fixed rate notes (the "New Notes"). The Maximum Acceptance Amount for the tender offer will be announced as soon as reasonably practicable following the pricing of the New Notes.

The Notes are admitted to trading on Euronext Paris, with exception of the €500,000,000 5.50 per cent. Notes due 22 July 2024 (ISIN: FR0010780528) which are admitted to the Luxembourg Stock Exchange.

The results will be announced on 14 October 2019.

Description of the Notes	ISIN/Common Code	3 Months Par Call Date
€750,000,000 4.078 per cent. Notes due 17 May 2021	FR0011048966/ 062865865	Not applicable
€750,000,000 4.125 per cent. Notes due 24 June 2022	FR0010913780/ 051913809	Not applicable
€500,000,000 2.75 per cent. Notes due 9 October 2023	FR0011585215/ 097872767	Not applicable
€500,000,000 5.50 per cent. Notes due 22 July 2024	FR0010780528/ 043984560	Not applicable
€500,000,000 1.00 per cent. Notes due 3 April 2025	FR0013248507/ 159046737	3 January 2025
€500,000,000 1.75 per cent. Notes due 10 September 2025	FR0012949923/ 128919384	10 June 2025

Disclaimer

This announcement does not constitute an invitation to participate in the Tender Offer in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

Tenders of Notes for purchase pursuant to the Tender Offer will not be accepted from qualifying holders in any circumstances in which such offer or solicitation is unlawful. Suez does not make any recommendation as to whether or not qualifying holders should participate in the Tender Offer.

SUEZ

Head Office : Tour CB21 - 16 place de l'Iris, 92040 Paris La Défense Cedex, France - Tel : +33 (0)1 58 81 20 00 - www.suez.com Limited Liability Company with a share capital of €2,485,450,316 – 433 466 570 RCS Nanterre – TVA FR 76433 466 570

United States

The Tender Offer is not being made and will not be made directly or indirectly in or into, to owners of Notes who are located in the United States as defined in Regulation S of the U.S. Securities Act of 1933, as amended (the “Securities Act”) or to U.S. Persons as defined in Regulation S of the Securities Act (each a “U.S. Person”) and such Notes may not be tendered in the Tender Offer by any such use, means, instrumentality or facility from or within the United States, by persons located or resident in the United States or by U.S. Persons. Accordingly, copies of this document are not being, and must not be, directly or indirectly, mailed or otherwise transmitted, distributed or forwarded in or into the United States or to any such person. Any purported offer to sell in response to the Tender Offer resulting directly or indirectly from a violation of these restrictions will be invalid, and offers to sell made by a person located in the United States or any agent, fiduciary or other intermediary acting on a non-discretionary basis for a principal giving instructions from within the United States or any U.S. Person will not be accepted.]

About SUEZ

With 90 000 people on the five continents, SUEZ is a world leader in smart and sustainable resource management. We provide water and waste management solutions that enable cities and industries optimize their resource management and strengthen their environmental and economic performances, in line with regulatory standards. To meet increasing demands to overcome resource quality and scarcity challenges, SUEZ is fully engaged in the resource revolution. With the full potential of digital technologies and innovative solutions, the Group treats over 45 million tons of waste a year, produces 4.4 million tons of secondary raw materials and 7.7 TWh of local renewable energy. It also secures water resources, delivering wastewater treatment services to 66 million people and reusing 1.1 billion m³ of wastewater. SUEZ generated total revenues of 17.3 billion euros in 2018.

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Find out more about the SUEZ Group
on the [website](#) & on social media



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