



SUEZ
Green Bond Reporting 2022
September 2023

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I. Introduction

1. Our group¹

Our purpose

“Faced with growing environmental challenges, each day, for more than 160 years, we have been acting in support of our clients and partners to deliver essential services that protect and improve the quality of life wherever we operate. United by a passion for our work as well as our inclusive culture and team spirit, we innovate to conserve water and create value from waste, in the form of recycled materials and energy. We promote and implement responsible behaviors, more efficient technologies and circular solutions to recycle and make the best possible use of the finite resources of the Earth. Deeply rooted in our communities, we are committed to providing people and the planet with the resources for a common future”.

SUEZ benefits from its **historical expertise** and **know-how** in the **waste and water sector**, all along the value chain, for more than **160 years**, as an **environmental services multinational** company. The Group is one of the main players in the global environment market.

SUEZ relies on a solid consortium of investors made up of Meridiam and GIP – with 40% stakes each - and the Caisse des Dépôts Group with a 20% stake in the capital, including 8% held by CNP Assurances, to pursue its strategic development plans in France and internationally. In addition, 3% of SUEZ's capital is held by employees following the "Go SUEZ 2022" employee shareholding plan, the largest in the Group's history.

With its 40,000 employees present in 40 countries (notably in France, Italy, Central Europe, Africa, Asia and Australia), the Group offers **tailor-made environmental solutions** to all its customers, local authorities and industrial companies, to drive their ecological transition, together with their end-users

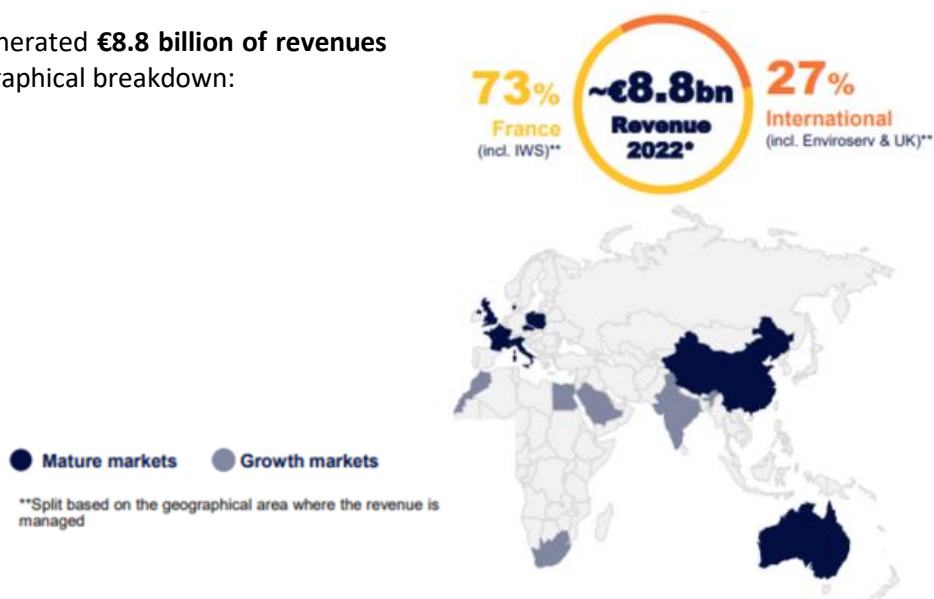
The Group which focuses on a **circular economy model**, has a presence throughout the water management and waste-**recovery value chain**: from the construction and the operation of water networks and infrastructure to collection, sorting and recycling, and even the production of renewable energy, new materials and the provision of digital services.

Backed by its expertise and 9 technical and innovation centers and R&D centers in Europe and Asia, SUEZ places innovation at the heart of the Group's strategy to speed up the development and implementation of radically new solutions.

The Group generated 3.7 TWh of energy from waste and wastewater (such as for instance methanization of sludge from wastewater treatment plants, biogas from organic waste or waste-to-energy plants) and avoided the emissions of 4 million tons of CO₂.

¹ All figures mentioned are as of December 31st 2022 on the SUEZ perimeter as defined in the audited accounts.

In 2022, SUEZ assets generated **€8.8 billion of revenues** with the following geographical breakdown:



Water

Thanks to its long experience, SUEZ can **manage the full water cycle** from project management to sludge treatment. In 2022, the new Group operated 2,179 wastewater treatment plants treating 2.8 billion m³ of wastewater and 891 drinking water production plants serving 68 million people worldwide with drinking water and more than 37 million people with sanitation services. The scope notably consists of water activities of SUEZ in France, Italy, Czech Republic, Poland, Africa, Central Asia, India, Bangladesh, Sri Lanka, Australia, New Zealand and Asia (including municipal and industrial water activities in Shanghai and Macao).

Recycling & Recovery (R&R)

The Group's waste business activities treated 16.7 million tons of waste thanks to its **full waste cycle expertise** and associated services, products and solutions available for public and private customers. During the same period, its waste collection services served 6.9 million inhabitants in the world and 36,165 customers in the service and industrial sectors through its waste collection activities. In 2022, the Group operated 66 composting platforms, 31 incineration sites, 285 material sorting, recovery, and transfer stations, 56 storage centers, and a fleet of 2,962 heavy vehicles

Innovations & digital Solutions

On top of waste and water historical core businesses, SUEZ is actively developing innovative & digital Solutions to accelerate the Group's differentiation through its **positive impact on health, quality of life, the environment and climate**. Through innovative technology and expertise, the Group supports its clients transitioning in the following areas:

- air quality monitoring and remediation;
- design and operation of smart cities;
- natural capital protection; and
- consulting in key areas of urban management - hydraulic infrastructure, waste management and recovery, urban development, mobilities, renewable energy and digital rollout in regions.

2. Our sustainable development roadmap²

Our businesses and expertise contribute by nature to preserving the environment and provide essential services. Our sustainable development roadmap aims to strengthen and amplify this contribution by structuring our actions around a strong common ambition wherever we operate beyond our natural contribution, based on 3 pillars and 24 commitments.

Climate pillar

Contributing to decarbonizing energy, reducing greenhouse gas emissions, and adapting our most exposed sites to climate change are our 3 main levers for climate.

Our key commitments

- By 2030, 70 % of the electricity that we use worldwide will be renewable, increasing to 100 % in Europe
- As of 2023 in Europe and throughout the duration of the plan, we will be electricity self-sufficient: we will produce more electricity than we consume
- We will lower 39 % of our greenhouse gas emissions from our Water activities by 2030
- We will decrease 26 % of our greenhouse gas emissions from our Waste³ activities by 2030 and invest 40 M€ in R&D dedicated to carbon capture and storage
- By 2027, we will cover 100 % of our priority and vulnerable sites with a specific action plan to adapt to climate change

Nature pillar

Preserving resources, growing nature regeneration capacities of SUEZ, and addressing the pressures on biodiversity are our 3 main levers for nature to address the 5 drivers of biodiversity decline identified by IPBES (Intergovernmental Science-Policy Platform on Biodiversity and Ecosystem Services).

Our key commitments

- By 2027, every year, we will double the area of land we restore to reduce the land artificialization pace
- 100 % of new drinking water contracts could have a water savings plan by 2027 to save up to 10 % of consumption
- By 2027, we will end the use of phytosanitary products on the green spaces of our operating sites worldwide
- In all our new wastewater plants construction contracts, we will propose, whenever possible, solutions to eliminate microplastics and micropollutants
- Starting 2025, we will systematically integrate local species in our land restoration and development projects

² <https://www.suez.com/-/media/suez-global/files/publication-docs/pdf-english/suez-en-ambition-commitments-sustainable-development-2023-2027.pdf?open=true>

³ excluding energy from waste

Social pillar

Guaranteeing sustainability with universal values, growing skills and fostering employee engagement, and contributing to the sustainable development of communities everywhere we operate are our 3 main levers to reconcile human and economic development as well as increase positive externalities of our businesses together with our partners and customers

Our key commitments

- We target zero serious accidents in the area of occupational health & safety
- By 2027, we will enable 5,000 people per year to benefit from vocational integration programs
- We will increase the proportion of local suppliers to contribute to the development of the communities in which we operate
- We will increase the employees shareholding in our capital to 10 % by 2029 to build engagement among our employees

Governance

In line with the Group's strategy, we defined these targets through a review of stakeholder expectations, outlining the most important issues, and close dialogue with subsidiaries as part of the development of their medium-term plans.

The targets were revised by the Executive Committee and CSR Committee prior to final approval by the Board itself. They were then presented before the European Works Council. The above commitments are reviewed on an annual basis by the CSR Committee. The latter also sets targets for the next year, overseeing alignment between the resources allocated and their deployment.

In addition, 20% of SUEZ executives' long-term compensation is indexed on the attainment of these targets, with a focus on health and safety, reductions in greenhouse gas emissions and equal opportunities.

Sustainable development and strategy are inextricably linked. The Group strategic review includes reporting on sustainable development commitments. This enables us to monitor the correct implementation of the company's medium-term plan.

II. Green Bond issuances in 2022⁴

In strong alignment and consistency with its sustainable development roadmap and ambition, and keen to be an active player in sustainable finance, SUEZ published in May 2022 its Green Bond Framework⁵, aligned with the 2021 Green Bond Principles, which benefited from Sustainalytics' Second Party Opinion⁶.

In 2022, SUEZ hit a new milestone in the deployment of its finance model when it set up a €7,5 billion Green Euro Medium Term Note programme.

In 2022, SUEZ, rated Baa2 by Moody's, issued five green bonds, with 2 operations for a total value of €4.3 billion:

Ccy	Amount	Coupon	Issue Date	Maturity date	ISIN
EUR	750 m	1,875 %	24 mai 2022	24 mai 2027	FR001400AFL5
EUR	850 m	2,375 %	24 mai 2022	24 mai 2030	FR001400AFN1
EUR	1 000 m	2,875 %	24 mai 2022	24 mai 2034	FR001400AFO9
EUR	800 m	4,625 %	03 nov 2022	03 nov 2028	FR001400DQ84
EUR	900 m	5,000 %	03 nov 2022	03 nov 2032	FR001400DQ92

III. Green Bond Reporting

1. Allocation reporting

As of 31/12/2022, 100% of the Green Bond proceeds have been allocated to Eligible Green Projects:

- **100% of the proceeds (€4.3bn) is allocated** to the acquisition of SUEZ activities acquired on 31/01/2022 by the consortium of shareholders⁷, with **84% allocated to Water activities** and **16% to R&R activities**.
- **100% of the proceeds** are used for the refinancing of the acquisition debt
- **> 90% of the revenue** from the refinanced portfolio is derived from Eligible Green Project Categories (as defined in the Framework section Use of Proceeds / Eligible types of Investments).

⁴ <https://www.suez.com/en/finance/debt-and-rating>

⁵ <https://www.suez.com/-/media/suez-global/files/publication-docs/pdf-english/finance/suez-greenbondframework-en-2022.pdf?open=true>

⁶ <https://www.suez.com/-/media/suez-global/files/publication-docs/pdf-english/finance/suez-greenbondframework-secondpartyopinion-en-2022.pdf?open=true>

⁷ The calculation of the green value was made using the equity value of the different categories as of 31/01/2022. The green equity value is higher than the €4.3bn debt that was refinanced in 2022.

2. Impact reporting

- At global Green Bond portfolio perimeter⁸:

Eligible Activity	GHG emissions : Total Scopes 1&2 market based (tons of CO2eq)	GHG avoided emissions (tons of CO2eq)	Renewable energy production (MWh)
Water	1 233 474	29 868	338 793
Waste	1 135 933	3 427 100	1 245 811

Methodology:

The figures published in this reporting rely on our environmental reporting that feeds our NFPS⁹ (Non Financial Performance Statement) and so the methodology is the same (methodology described in the paragraph 4 of our NFPS : “4. Methodology of annual reporting”). The figures relate exclusively to companies over which SUEZ has operational control. As soon as a company enters the scope of operational control, its environmental data is integrated up to 100% regardless of the percentage of capital held. The scope is fixed at June 30 of the year of the exercise. The figures published here are those of annual reporting year 2021 to correspond to the Green Bond allocation. As this allocation doesn't concern the full scope of Suez, comparison with upcoming publication for the same indicators is not possible.

- At Eligible Project category level:

Categories	Eligible Project Categories ¹⁰	Definitions and Technical Eligibility Criteria	Output and/or Impact Indicators	Value for the Green Bond portfolio perimeter ¹¹
Water	Drinking water production & supply	<p>Development, construction, extension, renewal and/or operation & maintenance (including service provision and works) of water collection, treatment and supply systems and facilities for both municipal and industrial clients¹²</p> <p>The water is intended for both domestic and industrial needs as well as public services purpose (fire hydrants, gardening, cleaning of public facilities, etc.)</p>	<ul style="list-style-type: none"> • Technical yield of drinking water distribution networks (%) • Total number of beneficiaries • Annual drinking water volume distributed (network input) (Mm³) 	<ul style="list-style-type: none"> • 82.85% • 68 680 559 • 2 228

⁸ These figures are obtained from prorated corporate metrics published [and externally audited] in Suez' NFPS at the boundaries of the Green Bond portfolio perimeter.

⁹ https://www.suez.com/-/media/suez-global/files/publication-docs/pdf-english/finance/suez-dpef_2022_gb.pdf

¹⁰ Only relevant Eligible Project Categories part of the Green Bond portfolio have been selected (other were not concerned by the current Green Bond portfolio allocation)

¹¹ Impact/output metrics are obtained from prorated corporate metrics published [and externally audited] in Suez' NFPS at the boundaries of the Green Bond portfolio perimeter.

¹² Excluding fossil fuel operations

Categories	Eligible Project Categories ¹⁰	Definitions and Technical Eligibility Criteria	Output and/or Impact Indicators	Value for the Green Bond portfolio perimeter ¹¹
	Wastewater treatment	Development, construction, operation, extension, renewal and/or maintenance (including service provision and works) of wastewater collection network and infrastructure (incl. sludge treatment ¹³ & recovery processes), for both municipal and industrial clients ¹¹	<ul style="list-style-type: none"> • Treatment efficiency - % of BOD5 eliminated from treatment plants (%) • Annual volume of wastewater treated (Mm³) • Share of sludge reused (%) 	<ul style="list-style-type: none"> • 93.12% • 2 866 • 78.96%
	Alternative water	Development, construction, operation, extension, renewal and/or maintenance (including service provision and works) of infrastructures featuring or dedicated to wastewater reuse for non-domestic purposes such as, but not limited to: <ul style="list-style-type: none"> - Irrigation of agricultural land - Urban watering and cleaning - Industrial cleaning and process water¹¹ - Recharging water tables 	<ul style="list-style-type: none"> • % of water re-used after treatment 	<ul style="list-style-type: none"> • 3.82%
	Desalination of water	Construction and operation of desalination plants where the desalination process takes place to produce water to be distributed in drinking water supply systems, where: <ul style="list-style-type: none"> - Conventional water resources are under pressure (resource scarcity response); and - Energy consumption from renewable sources 	<ul style="list-style-type: none"> • Annual volume of desalinated water produced and supplied (Mm³) • Total number of beneficiaries 	<ul style="list-style-type: none"> • 160 • 1 704 620
	Smart water management	Development, distribution, and/or operation of smart technologies improving water management and efficiency through measures such as reduction of water consumption, reduction of leakages or reduction of unaccounted-for water, such as, but not limited to: <ul style="list-style-type: none"> - Asset performance solutions - Digital solutions 	<ul style="list-style-type: none"> • Total number of smart meters installed on the network 	<ul style="list-style-type: none"> • 2 365 106
Waste	Waste collection & transport and urban cleaning services	Collection, transport and transfer of non-hazardous waste and urban cleaning services, including <ul style="list-style-type: none"> - Municipal solid waste - Commercial and industrial waste - Urban cleaning services 	<ul style="list-style-type: none"> • Total tonnage of waste collected (including subcontractors) (tons) 	<ul style="list-style-type: none"> • 6 257 093
	Waste sorting and recycling	Development, construction, installation and/or maintenance of waste sorting, processing and/or recycling facilities (and related infrastructures), including production and sale of recycled products as secondary raw materials such as SRFs, RDFs, recycled plastic ¹⁴ , etc.	<ul style="list-style-type: none"> • Share of waste recycled (defined as total recycled outputs (incl. secondary raw materials produced and materials prepared for further recovery) divided by total inputs) (%) 	<ul style="list-style-type: none"> • 89.2%
	Waste treatment	a) Development, construction, installation, and/or maintenance of biowaste ¹⁵ composting facilities (and related infrastructures), such as anaerobic digestion facilities and/or composting of biowaste	<ul style="list-style-type: none"> • Composting facilities - Incoming tonnage (tons) • Tonnage of compost produced (tons) 	<ul style="list-style-type: none"> • 1 041 519 • 496 424
b) Biogas capture and utilisation from landfilling activities		<ul style="list-style-type: none"> • Volume of methane recovered as energy (Mm³) • Share of total volume produced (%) 	<ul style="list-style-type: none"> • 125 164 677 • 64.1% 	

¹³ Sludge treatment notably includes sludge methanization, sludge composting, sludge incineration and sludge spreading

¹⁴ Limited to mechanical recycling and chemical plastic-to-plastic recycling solutions

¹⁵ As defined in the Waste Framework Directive (<https://eur-lex.europa.eu/legal-content/EN/TXT/HTML/?uri=CELEX:02008L0098-20180705&from=EN>), 'biowaste' means biodegradable garden and park waste, food and kitchen waste from households, offices, restaurants, wholesale, canteens, caterers and retail premises and comparable waste from food processing plants.

Categories	Eligible Project Categories ¹⁰	Definitions and Technical Eligibility Criteria	Output and/or Impact Indicators	Value for the Green Bond portfolio perimeter ¹¹
Smart & Environmental solutions		Development and deployment of smart and environmental solutions and technologies with positive impact on health, quality of life, the environment and climate, such as but not limited to: <ul style="list-style-type: none"> - Air & Climate - Environmental Consulting - Smart city - Environmental quality (Labs, testing, etc.) 	<ul style="list-style-type: none"> • Total revenues generated by Smart & Environmental solutions (M€) 	<ul style="list-style-type: none"> • 44.1

5. External verification



Suez

One of the statutory auditors' limited assurance report on the information related to the allocation, as at September 20, 2023, of funds raised through the Green Bonds issued by Suez on May 24, 2022 and November 3, 2022

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One of the statutory auditors' limited assurance report of on the information related to the allocation, as at September 20, 2023, of funds raised through the Green Bonds issued by Suez on May 24, 2022 and November 3, 2022

To the Chief Executive Officer,

In our capacity as one of the statutory auditor of Suez (the "Company"), and in accordance with your request, we have undertaken a limited assurance engagement on the following information (the "Information"):

- the compliance of the green assets or projects selected (the "Eligible Green Portfolio") for the Green Bonds issued under numbers FR001400AFL5, FR001400AFN1 and FR001400AFO9 on May 24, 2022 which amounted to € 2 600 000 000 and the Green Bonds issued under numbers FR001400DQ84 and FR001400DQ92 on November 3, 2022 which amounted to € 1 700 000 000 with the eligibility criteria (the "Eligibility Criteria") defined in the Use of proceeds section of the Green Bond Framework prepared by the Company as of April 2022 (the "Green Bond Framework") contained in the Green Bond reporting (the "Green Bond Reporting") ;
- the allocation reporting data as of September 25th, 2023.

The information, contained in the attached document, has been prepared by the Company's Group, Chairman of the Green Bond Committee, in the context of the Green Bond offering dated May 24, 2022 and November 3, 2022 (the "Green Bond Offering") and the Green Bond Framework.

Our Limited Assurance Conclusion

Based on the procedures we have performed as described under the *Summary of the work we performed as the basis for our assurance conclusion* section and the evidence we have obtained, nothing has come to our attention that causes us to believe that the information has not been prepared, in all material respects, in accordance with the Company's Green Bond Framework.

We do not express an assurance conclusion on the Green Bond Framework or the Green Bond Reporting. We have not reviewed and do not provide any assurance on other individual project information reported.

Understanding how the Company has Prepared the Information

The absence of a commonly used generally accepted reporting framework or a significant body of established practice on which to draw, evaluate and measure sustainability information allows for different, but acceptable, measurement techniques that can affect comparability between entities and over time.

S.A.S. à capital variable
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Consequently, the Information needs to be read and understood together with the Green Bond Offering and the Green Bond Framework available on the Company's internet site or on demand

The Company's Management's Responsibilities

Management of the Company is responsible for:

- selecting or establishing suitable criteria for preparing the Information;
- selecting the Eligible Green Portfolio regarding the eligibility criteria;
- preparing the Information in compliance with the Green Bonds Offering and the Green Bonds Framework;
- designing, implementing and maintaining internal control over information relevant to the preparation of the Information that is free from material misstatement, whether due to fraud or error.

Our Responsibilities

We are responsible for:

- planning and performing the engagement to obtain limited assurance about whether the information is free from material misstatement, whether due to fraud or error;
- forming an independent conclusion, based on the procedures we have performed and the evidence we have obtained;
- reporting our conclusion to the Chief Executive Officer of the Company.

As we are engaged to form an independent conclusion on the information prepared by Management, we are not permitted to be involved in the preparation of the Information, doing so may compromise our independence.

However, we have no responsibility for:

- assessing the alignment of the Green Bond Framework with the ICMA "Green Bond Principles";
- challenging the Eligibility Criteria and, in particular, we give no interpretation on the final terms;
- forming a conclusion on the effective use of the funds allocated to the Eligible Green Portfolio after such funds have been allocated.

Professional Standards Applied

We performed a limited assurance engagement in accordance with International Standard on Assurance Engagements 3000 (Revised) *Assurance Engagements other than Audits or Reviews of Historical Financial Information* issued by the International Auditing and Assurance Standards Board and professional standards applicable in France.

Suez



Our Independence and Quality Control

We have complied with the independence and other ethical requirements of the French Code of Ethics for Statutory Auditors (*Code de Déontologie*) as well as the provisions set forth in Article L. 822-11 of the French Commercial Code (*Code de Commerce*) and the *International Code of Ethics for Professional Accountants (including International Independence Standards)* issued by the International Ethics Standards Board for Accountants. In addition, we have implemented a system of quality control including documented policies and procedures regarding compliance with applicable legal and regulatory requirements, the ethical requirements and French professional guidance.

Our work was carried out by an independent and multidisciplinary team with experience in sustainability reporting and assurance.

Summary of the Work we Performed as the Basis for our Assurance Conclusion

We are required to plan and perform our work to address the areas where we have identified that a material misstatement of the Information is likely to arise. The procedures we performed were based on our professional judgment.

In carrying out our limited assurance engagement on the Information, we:

- Through enquiries, obtained an understanding of Suez's control environment, processes and systems relevant to the reporting of the Eligible Green Portfolio;
- Through enquiries, obtained an understanding of the procedures implemented by the Company for producing the Information;
- Obtained the internal listing of assets of the Eligible Green Portfolio and checked whether this was consistent with the Eligible Criteria, by performing substantive testing on a sample basis;
- Performed limited substantive testing on a selective basis of the Eligible Green Portfolio to check that the identified assets have been appropriately measured, recorded and reported;
- Performed the necessary reconciliations between the Information and the accounting records from which it is derived and performed substantive tests, on a sample basis and using other selection methods, to verify the concordance of the Information with supporting documents underlying the accounting records.

The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for a reasonable assurance engagement.

Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had we performed a reasonable assurance engagement.

Suez



This report has been prepared within the context described above and may not be used, distributed or referred to for any other purpose.

Paris-La Défense, September 25th, 2023

One of the Statutory Auditor
ERNST & YOUNG Audit

Jean-Christophe Goudard

Vincent Coste

Suez

Disclaimer

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This Green Bond Reporting contains certain forward-looking statements that reflect Suez's management's current views with respect to future events and financial and operational performance of the Group. These forward-looking statements are based on Suez's current expectations and projections about future events. Because these forward-looking statements are subject to risks and uncertainties, actual future results or performance may differ materially from those expressed in or implied by these statements due to any number of different factors, many of which are beyond the ability of Suez to control or estimate precisely, including changes in the regulatory environment, future market developments, fluctuations in the price, impact of climate and other risks mentioned in Suez' base prospectus approved by the French *Autorité des marchés financiers* on July 3, 2023 under number N° 23-270, as supplemented by a first supplement to Suez' base prospectus approved by the French *Autorité des marchés financiers* on August 7, 2023 under number N°23-350 or any other offering document produced in connection with the offering of Suez securities. You are cautioned not to place undue reliance on the forward-looking statements contained herein, which are made only as of the date of this document. Suez does not undertake any obligation to publicly release any updates or revisions to any forward-looking statements to reflect events or circumstances after the date of this presentation. The information contained in this Green Bond Reporting does not purport to be comprehensive and has not been independently verified by any independent third party.