

This press release does not constitute an offer to acquire securities

**PRESS RELEASE DATED JULY 20, 2021 REGARDING THE AVAILABILITY OF THE
DOCUMENT PROVIDED BY THE COMPANY**



**IN RESPONSE TO THE TENDER OFFER
FOR THE SHARES OF THE COMPANY SUEZ
INITIATED BY THE COMPANY VEOLIA**



This press release was prepared and made available to the public pursuant to articles 231-27, 3° of the general regulation of the *Autorité des Marchés Financiers* (the “AMF”).

Paris, France, July 20, 2021 – Pursuant to the AMF clearance decision, dated July 20, 2021, regarding the tender offer initiated by Veolia for the Company’s shares at a price of 19,85 euros per share (distribution rights attached), (the “Offer”), the Company announces that it has been granted visa by the AMF for the offer document prepared in response to the Offer on July 20, 2021.

The response document published by the Company has been granted visa n°21-339 by the AMF, on July 20, 2021, pursuant to clearance decision issued on the same day.

The opening and closing dates of the Offer will be published in an AMF notice. The Company’s shareholders who wish to contribute their shares in the context of the Offer shall comply with the conditions described in Section 2.8 of the offer document prepared by Veolia which has been granted visa n°21-338 by the AMF on July 20, 2021.

The document containing the information regarding the legal, financial and accounting characteristics of the Company will be filed with the AMF and made available to the public no later than the day before the opening of the offer, pursuant to the provisions of Article 231-28 of the general regulation of the AMF.

The response document approved by the AMF is available on the website of the Company (www.suez.com) and the website of the AMF (www.amf-france.org) and may be obtained free of charge from the Company’s head office : Tour CB 21, 16 place de l'Iris, 92040 Paris La Défense Cedex.

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Warning

This press release has been prepared for information purposes only. It does not constitute an offer to the public. The release of this press release, the Offer and its acceptance may be subject to specific regulations or restrictions in certain countries. The Offer is not directed to any person subject to such restrictions, either directly or indirectly, and may not be accepted from any jurisdiction where the Offer would be subject to such restrictions. This press release is not intended for release in such countries. Accordingly, persons in possession of this press release are required to inquire about and observe any local restrictions that may apply.

Suez does not accept any responsibility for any violation by any person of such restrictions.