

Paris, 3 November 2021

**« NEW SUEZ » KEY FINANCIAL INDICATORS  
FOR THE FIRST NINE MONTHS 2020 AND FOR THE FIRST NINE MONTHS 2021**

The key financial indicators were prepared according to the methodology described in the document entitled “Combined “New SUEZ” financial statements at December 31, 2020” published on the 5<sup>th</sup> August 2021 which readers are strongly encouraged to carefully read and understand. It is available on the Company’s website ([www.suez.com](http://www.suez.com)). The key financial indicators for the first nine months 2021 were prepared according to the same methodology as for the financial indicators for full year 2020. The key financial indicators for the first nine months 2020 were prepared according to the same methodology as for the financial indicators for the first half of 2020 and the first half of 2021.

This information, together with the supplementary notes, and the methodology used in preparing them, enable an understanding of the financial data relating to the scope of SUEZ’s activities which are not part of the planned sale to the Consortium or that have already been sold.

**Disclaimer**

*This document contains information in the context of Veolia’s tender offer on SUEZ and the contemplated acquisition of certain SUEZ businesses by the Consortium consisting of Meridiam, GIP and CDC/CNP Assurance. The information consists in a business breakdown by perimeter of activities that are intended to join the New SUEZ, Veolia and of businesses disposed in 2020-2021 upon completion of the Veolia tender offer and of the contemplated disposal of the New SUEZ to the aforementioned Consortium. Investors and holders of SUEZ securities are cautioned that completion of those transactions is subject to several conditions precedent and are invited to refer to Veolia’s tender offer documentation available on the AMF website and on SUEZ website for more information about the Veolia tender offer and on the contemplated disposal of the New Suez to the aforementioned Consortium, as well as to previous press releases of the parties regarding those transactions.*

## Revenue by operating segment

### First nine months 2020

<i>(in millions of euros)</i>	SUEZ	« new SUEZ »	Other disposals
Water	4,956	2,538	-
R&R	5,311	1,927	1,167
ETS	2,521	211	-
Other	(225)	-	-
<b>Total</b>	<b>12,562</b>	<b>4,676</b>	<b>1,167</b>

### First nine months 2021

<i>(in millions of euros)</i>	SUEZ	« new SUEZ »	Other disposals
Water	5,017	2,612	-
R&R	5,646	2,551	604
ETS	2,567	263	-
Other	(224)	37	-
<b>Total</b>	<b>13,006</b>	<b>5,464</b>	<b>604</b>

## EBITDA

### First nine months 2020

<i>(in millions of euros)</i>	SUEZ	« new SUEZ »	Other disposals
<b>EBITDA</b>	<b>1,991</b>	<b>914</b>	<b>142</b>

### First nine months 2021

<i>(in millions of euros)</i>	SUEZ	« new SUEZ »	Other disposals
<b>EBITDA</b>	<b>2,452</b>	<b>1,086</b>	<b>98</b>