

Paris, August 8, 2022

Acquisition Project of former Suez R&R assets in the UK

SUEZ took due note of the agreement between Veolia and Macquarie in relation to the acquisition of the former Suez R&R assets in the UK. This agreement is subject to SUEZ' right of first refusal, in addition to the regulatory approvals to be obtained from the competition authorities.

SUEZ confirms its interest in the potential acquisition of its former R&R assets in the UK. SUEZ will assess in details the terms of the agreement with Macquarie, at the end of which it will decide to exercise or not its right of first refusal.

Upon receipt of the notification by Veolia, SUEZ will have the right within a 30 business days period to acquire those assets from Veolia with terms and conditions equivalent to the ones proposed by Macquarie.

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About SUEZ:

SUEZ is a major player in environmental services. For almost 160 years, SUEZ has supported local communities and industrial companies in the management of essential services such as water, waste, and air quality. As such, SUEZ produces drinking water for 66 million people worldwide, recovers 2 million tons of secondary raw materials per year, and generates 3.1 TWh of renewable energy from waste. In our ongoing management of the ecological transition and climate change challenges, SUEZ relies on the expertise and commitment of its 35,000 employees (particularly in France, Italy, Central Europe, Africa, Asia, and Australia) to offer high value-added and customized environmental solutions to all its customers. SUEZ's expertise allows, for instance, its customers to avoid the emission of 4.2 million tons of CO₂, thus improving their carbon footprint and their impact on climate. With a turnover of over 7,5 billion euros in 2021 and backed by its expertise and capacity to innovate, SUEZ has strong growth prospects. SUEZ relies on a solid consortium of investors made up of Meridiam and GIP – with 40% stakes each - and the Caisse des Dépôts et Consignations Group with a 20% stake in the capital, including 8% held by CNP Assurances, to pursue its strategic development plans in France and internationally.

SUEZ has maintained an ongoing presence in Africa since the construction of the Sherbine water treatment plant in Egypt in 1948. In the years since, SUEZ has built more than 500 drinking water and sanitation plants that serve most of the capital cities on the continent. In Senegal, the Group rehabilitated the Ngnith drinking water plant and built the Keur Momar Sarr drinking water plants, which supply Dakar. SUEZ is the benchmark technical partner for leasing contracts for the production and distribution of drinking water in urban and suburban areas of Senegal.

Find out more about the SUEZ Group
on the [website](https://www.suez.com) & on social media



SUEZ

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