

Paris, 7th January 2021

THE BOARD OF DIRECTORS OF THE SUEZ GROUP ACKNOWLEDGES RECEIPT OF THE LETTER PUBLISHED TODAY BY VEOLIA

The Board of Directors of SUEZ acknowledges receipt of the letter published today by Veolia, which aims to set out its project, more than 4 months after its announcement. The Board of Directors of SUEZ has repeatedly requested details to be provided.

The Board will examine the document received. The interests of the project for shareholders and other stakeholders, including employees and clients need to be assessed in the light of alternative projects with the potential to create significant shareholder value, within a rapid and controlled implementation schedule. The Board will also be attentive to the coherence with the SUEZ 2030 strategic plan and the Group's Purpose.

As stated by Veolia itself, a binding offer cannot be filed at the moment with the Autorité des Marchés Financiers: indeed, the operation proposed was organized and structured by Veolia in irregular terms; the operation is subject to legal procedures and suspensive judgments in court.

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About SUEZ:

Since the end of the 19th century, SUEZ has built expertise aimed at helping people to constantly improve their quality of life by protecting their health and supporting economic growth. With an active presence on five continents, SUEZ and its 90,000 employees strive to preserve our environment's natural capital: water, soil, and air. SUEZ provides innovative and resilient solutions in water management, waste recovery, site remediation and air treatment, optimizing municipalities' and industries' resource management through "smart" cities and improving their environmental and economic performance. The Group delivers sanitation services to 64 million people and produces 7.1 billion m³ of drinking water. SUEZ is also a contributor to economic growth, with more than 200,000 jobs created directly and indirectly on an annual basis, and a provider of new resources, with 4.2 million tons of secondary raw materials produced. By 2030, the Group is targeting 100% sustainable solutions, with a positive impact on our environment, health and climate. SUEZ generated total revenue of €18.0 billion in 2019.

Find out more about the SUEZ Group
on the [website](#) & on social media

