

Paris, October 4th, 2020

## **SUEZ' support confirmed for the project being developed by Ardian and the Suez employee shareholders**

SUEZ' Board of Directors met this evening to review in detail the project being developed by Ardian and its partners since the submission of a preliminary Letter of Intent to Engie on September 30th.

In the context of Engie's sale process, the project envisages the acquisition of a 29.9% stake in SUEZ from Engie, and an all-cash public offer immediately thereafter for all SUEZ shareholders, under the same terms and conditions.

The Board views this project to be in the corporate interest of SUEZ - its shareholders, its employees, its clients and all its stakeholders.

This project, built around growth, would also allow for a doubling of the shareholding held by employees.

The Board accordingly renewed its support to the proposal being developed by Ardian and the Suez employee shareholders.

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#### **About SUEZ:**

*Since the end of the 19<sup>th</sup> century, SUEZ has built expertise aimed at helping people to constantly improve their quality of life by protecting their health and supporting economic growth. With an active presence on five continents, SUEZ and its 90,000 employees strive to preserve our environment's natural capital: water, soil, and air. SUEZ provides innovative and resilient solutions in water management, waste recovery, site remediation and air treatment, optimizing municipalities' and industries' resource management through "smart" cities and improving their environmental and economic performance. The Group delivers sanitation services to 64 million people and produces 7.1 billion m<sup>3</sup> of drinking water. SUEZ is also a contributor to economic growth, with more than 200,000 jobs created directly and indirectly on an annual basis, and a provider of new resources, with 4.2 million tons of secondary raw materials produced. By 2030, the Group is targeting 100% sustainable solutions, with a positive impact on our environment, health and climate. SUEZ generated total revenue of €18.0 billion in 2019.*

Find out more about the SUEZ Group  
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#### **SUEZ**

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