

Paris, February 8, 2021

Breach of an enforceable court decision by Veolia which prohibits Veolia from filing a hostile tender offer

SUEZ challenges the validity of the filing of the tender offer Veolia indicates having initiated today, in breach of the enforceable order rendered by the President of the Commercial Court of Nanterre, which indeed orders Veolia:

- not making the French stock market regulator “AMF” recipient of a tender offer project;
- not initiating a tender offer over SUEZ’s securities not previously approved by the board of directors of SUEZ;
- taking all required measures to ensure effectiveness of this order until the outcome of future proceedings.

SUEZ will challenge the publication by the AMF of the filing notice of the tender offer, which was done in spite of this enforceable court decision.

As a result of this court decision, SUEZ will not be in a position to proceed further with the filing notice published by the AMF.

Veolia shall, for its part, take all appropriate steps to ensure effectiveness of this court prohibition on the filing of a tender offer.

SUEZ will defend by all means the interest of its shareholders, of its employees and of all its stakeholders.

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About SUEZ:

Since the end of the 19th century, SUEZ has built expertise aimed at helping people to constantly improve their quality of life by protecting their health and supporting economic growth. With an active presence on five continents, SUEZ and its 90,000 employees strive to preserve our environment’s natural capital: water, soil, and air. SUEZ provides innovative and resilient solutions in water management, waste recovery, site remediation and air treatment, optimizing municipalities’ and industries’ resource management through “smart” cities and improving their environmental and economic performance. The Group delivers sanitation services to 64 million people and produces 7.1 billion m³ of drinking water. SUEZ is also a contributor to economic growth, with more than 200,000 jobs created directly and indirectly on an annual basis, and a provider of new resources, with 4.2 million tons of secondary raw materials produced. By 2030, the Group is targeting 100% sustainable solutions, with a positive impact on our environment, health and climate. SUEZ generated total revenue of €18.0 billion in 2019.

Find out more about the SUEZ Group
on the [website](#) & on social media



SUEZ

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