



press release

Paris, 27 March 2017

**SUEZ SUCCESSFULLY PLACES SENIOR BONDS FOR A TOTAL AMOUNT OF € 1.2 BILLION  
IN CONNECTION WITH THE FINANCING OF GE WATER ACQUISITION**

Following the announcement on March 8<sup>th</sup> of the project to acquire GE Water & Process Technologies together with Caisse de dépôt et placement du Québec (CDPQ), SUEZ announced today it has successfully priced an offering of € 1.2 billion senior unsecured notes that constitutes the first step in refinancing the acquisition.

The offering consists of 2 tranches issued under SUEZ EMTN program :

- €500 million of notes due April 3<sup>rd</sup>, 2025, with an annual coupon of 1.00%
- €700 million of notes due April 3<sup>rd</sup>, 2029, with an annual coupon of 1.50%

The net proceeds of the bond issue will be used to early refinance a portion of the bridge financing facility implemented in the context of the acquisition.

The settlement of the offering is expected to occur on April, 3<sup>rd</sup>.

The bonds are expected to be rated A3 with stable outlook by Moody's in line with the rating of SUEZ.

**About SUEZ**

*We are at the dawn of the resource revolution. In a world facing high demographic growth, runaway urbanisation and the shortage of natural resources, securing, optimising and renewing resources is essential to our future. SUEZ (Paris: SEV, Brussels: SEVB) supplies drinking water to 92 million people, delivers wastewater treatment services to 65 million, recovers 16 million tons of waste each year and produces 7 TWh of local and renewable energy. With 82,536 employees, SUEZ, which is present on all five continents, is a key player in the sustainable management of resources. SUEZ generated total revenues of €15.3 billion in 2016.*

**CONTACTS**

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