Paris, October 1st, 2020

Both SUEZ's Board of Directors and its employee shareholders confirm their support for the letter of intent issued and made public today by Ardian in a press release, for the acquisition of a 29.9% stake of Engie's shares in SUEZ, and the all-cash takeover bid that would immediately follow for all SUEZ shareholders, under the same treatment conditions.

SUEZ took note of the press releases issued on September, 30th by Engie and Veolia, particularly the details of Veolia's offer extension through to October, 5th.

SUEZ continues to actively work within that framework and with the spirit of open dialog that France's Minister of the Economy, Finance and the Recovery has called for.

CONTACTS

Media
Isabelle Herrier Naufle
isabelle.herrier.naufle@suez.com
+33 (0)6 83 54 89 62

Analysts & Investors
Mathilde Rodie / Cécile Combeau
+33 (0) 1 58 81 24 32 / +33 (0) 1 58 81 55 71

About SUEZ:
Since the end of the 19th century, SUEZ has built expertise aimed at helping people to constantly improve their quality of life by protecting their health and supporting economic growth. With an active presence on five continents, SUEZ and its 90,000 employees strive to preserve our environment's natural capital: water, soil, and air. SUEZ provides innovative and resilient solutions in water management, waste recovery, site remediation and air treatment, optimizing municipalities' and industries' resource management through "smart" cities and improving their environmental and economic performance. The Group delivers sanitation services to 64 million people and produces 7.1 billion m³ of drinking water. SUEZ is also a contributor to economic growth, with more than 200,000 jobs created directly and indirectly on an annual basis, and a provider of new resources, with 4.2 million tons of secondary raw materials produced. By 2030, the Group is targeting 100% sustainable solutions, with a positive impact on our environment, health and climate. SUEZ generated total revenue of €18.0 billion in 2019.

Find out more about the SUEZ Group
on the website & on social media