

Paris, September 24th, 2020

Appeal against the French Financial Markets Authority's decision

SUEZ was informed of the decision of the French Financial Markets Authority by which the authority considers that the communication of Veolia does not lead to a “preoffer” within the meaning of the General Regulations of the French Financial Markets Authority. SUEZ believes that the structuration of this hostile operation, in two steps, proposed by Veolia is in breach of regulation and will file an appeal before the Paris Court of Appeal.

A change of control transaction, as announced and proposed by Veolia, should be structured as a tender offer opened to all shareholders.

CONTACTS

Media

Isabelle Herrier Naufle
isabelle.herrier.naufle@suez.com
+33 6 83 54 89 62

Analysts & Investors

Mathilde Rodie / Cécile Combeau
+33 1 58 81 24 32 / +33 1 58 81 55 71

About SUEZ:

Since the end of the 19th century, SUEZ has built expertise aimed at helping people to constantly improve their quality of life by protecting their health and supporting economic growth. With an active presence on five continents, SUEZ and its 90,000 employees strive to preserve our environment's natural capital: water, soil, and air. SUEZ provides innovative and resilient solutions in water management, waste recovery, site remediation and air treatment, optimizing municipalities' and industries' resource management through “smart” cities and improving their environmental and economic performance. The Group delivers sanitation services to 64 million people and produces 7.1 billion m³ of drinking water. SUEZ is also a contributor to economic growth, with more than 200,000 jobs created directly and indirectly on an annual basis, and a provider of new resources, with 4.2 million tons of secondary raw materials produced. By 2030, the Group is targeting 100% sustainable solutions, with a positive impact on our environment, health and climate. SUEZ generated total revenue of €18.0 billion in 2019.

Find out more about the SUEZ Group
on the [website](#) & on social media

