

press release



Paris, 19 December 2017

SUCCESS OF SHARING 2017 THE THIRD GLOBAL SHAREHOLDING OFFER RESERVED FOR SUEZ EMPLOYEES

SUEZ announces that Sharing 2017, its third employee shareholding offer for a total of 10 million shares, has been oversubscribed and is now successfully concluded.

Sharing 2017, aimed at strengthening the existing ties between SUEZ and its employees by offering them the possibility of being more closely associated with the Group's development and performance, has been successful. The 10 million shares contained in the offer were oversubscribed by 129%. Nearly 22,000 employees from the 20 participating countries have subscribed, i.e. 29% of eligible employees.

With this new offer, employee shareholders now hold about 3.8% of the capital and are the Group's 3rd largest shareholder.

Jean-Louis Chaussade, CEO of the Group said *"SHARING 2017 is a resounding success and far exceeds those of 2011 and 2014. It confirms the attachment of the employees to the Group's values and ambitions during a period that is crucial in its commercial and industrial development"*.

The 10 million new shares that have been subscribed represent 1.6% of the Group's share capital and correspond to a capital increase of 121 million euro.

About SUEZ

With 90 000 people on the five continents, SUEZ is a world leader in smart and sustainable resource management. We provide water and waste management solutions that enable cities and industries to optimize their resource management and strengthen their environmental and economic performances, in line with regulatory standards. To meet increasing demands to overcome resource quality and scarcity challenges, SUEZ is fully engaged in the resource revolution. With the full potential of digital technologies and innovative solutions, the Group recovers 17 million tons of waste a year and produces 3.9 million tons of secondary raw materials and 7 TWh of local renewable energy. It also secures water resources, delivering wastewater treatment services to 58 million people and reusing 882 million m³ of wastewater. SUEZ generated total revenues of 15.3 billion euros in 2016.

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