



press release

Paris, April 5, 2016

FILING OF THE 2015 REFERENCE DOCUMENT

SUEZ environnement Company announces the publication of the 2015 Reference Document, which has been filed on April 4, 2016 with the *Autorité des Marchés Financiers* (AMF) under number D. 16-0267.

The Reference Document is available on SUEZ environnement Company's website www.suez.com and on the AMF's website (www.amf-france.org).

Copies of the Reference Document are also available at the company's head office: Tour CB21, 16, place de l'Iris, 92040 PARIS LA DEFENSE Cedex.

The Reference Document includes the following documents:

- the 2015 annual financial report;
- information on fees paid to the statutory auditors;
- the report of the Chairman of the Board of Directors on the corporate governance and the internal control procedures and the auditor's reports on the same;
- the statutory auditors' report on related-party agreements and commitments which describes the contribution agreement entered into by and between ENGIE and SUEZ environnement Company providing (i) the contribution from ENGIE to SUEZ environnement Company of all the share capital of SUEZ IP, which owns a body of intellectual property rights linked in particular to the SUEZ brand, (ii) a valuation of the contribution at €30 million and (iii) a compensation for this contribution through the issue of 1,757,778 new ordinary SUEZ environnement Company shares, representing 0.32% of the share capital. This contribution transaction and the capital increase which followed from it were completed on March 23, 2016 by decision of the Board of Directors in accordance with the Resolution 22 of the Combined Shareholders' Meeting of May 12, 2015, after submission of the contribution auditors' report on the value of the contribution and the fairness of the compensation granted;
- a description of the shares buyback program.

SUEZ ENVIRONNEMENT COMPANY

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SUEZ

We are at the dawn of the resource revolution. In a world facing high demographic growth, runaway urbanisation and the shortage of natural resources, securing, optimising and renewing resources is essential to our future. SUEZ (Paris: SEV, Brussels: SEVB) supplies drinking water to 92 million people, delivers wastewater treatment services to 65 million, collects waste produced by almost 50 million, recovers 14 million tons of waste each year and produces 5,138 GWh of local and renewable energy. With 80,990 employees, SUEZ, which is present on all five continents, is a key player in circular economy for in the sustainable management of resources. SUEZ generated total revenues of €15.1 billion in 2015.

CONTACTS

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